

# CALIFORNIA CLEAN ENERGY ROUNDTABLE

October 17-19, 2012 ■ The Montage Hotel ■ Laguna Beach, California

*“Investing in Our Global Clean Energy Future”*

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## *“Investing in our Global Clean Energy Future”*

**Purpose:** Montreux Energy’s 8th annual California Roundtable continues as an invitation-only, interactive stakeholder roundtable featuring many recognized policy experts, thought leaders and stakeholders from industry, government, academia, research and investment to discuss the future of clean, low-carbon power and transportation in California and the West.

Our objective is a comprehensive review of the landscape for California’s role in energy supply, demand, infrastructure, security, environment, and carbon – internationally, nationally, and locally. Looking out over a practical, five- to ten-year investment horizon, we review the many directions for fuel and technology selection, policy, investment, and trends in consumer behavior.

**Benefits:**

- High-level, industry-to-industry interaction and quality dialogue
- Opportunity to build and renew working relationships
- A private, invitation-only debate

**Process:** As with all Montreux Roundtables, participation is limited and all sessions are "off the record" to facilitate an open dialogue.

**Sponsorship & Speaking Opportunities:** Dina Clifford, Director of Marketing  
[Dina.Clifford@CleanEnergy.com](mailto:Dina.Clifford@CleanEnergy.com) +1 303-534-2500 C + 1 303 549-3164

**Delegates:** Invited participants and speakers from industry, government, NGOs, investors

**Registration:** [www.MontreuxEnergy.com/roundtables/california2012/](http://www.MontreuxEnergy.com/roundtables/california2012/)  
• \$1,200 Registration • \$500 NGO/Academia • \$1,000 Speaker rate

*Montreux Energy is pleased to announce:*

### **Washington Clean Energy Roundtable**

February 2013 ▪ Washington, D.C.

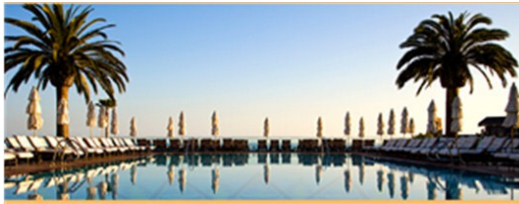
### **China Clean Energy Roundtable**

April 2013 ▪ Shanghai

Montreux Energy LLC

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Tel: +1 303-534-2500 | [Andrew@MontreuxEnergy.com](mailto:Andrew@MontreuxEnergy.com)





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## CONFIRMED SPEAKERS



**Timothy Alan Simon**  
Commissioner  
**California PUC**



**Caroline Choi**  
VP Regulatory and  
Environmental Policy,  
**SoCal Edison**



**Robert Brown**  
VP, Sustainability,  
Environment & Safety  
Engineering, **Ford**



**Ronald Loveridge**  
Mayor, **City of Riverside**  
Governing Bd Mbr,  
**South Coast AQMD**



**Ralph Moran**  
Senior Director,  
Government & Public  
Affairs, **BP**



**Kirstin Gunderson**  
Senior Manager  
Renewable Energy,  
**Walmart**



**Brian Rice**  
Portfolio Manager,  
Corporate Governance  
**CalSTRS**



**Arun Banskota**  
President, Electric  
Vehicle Services,  
**NRG Energy**



**Mitch Mitchell**  
Vice President,  
Government Affairs  
**SoCal Gas**



**James Levine**  
President & CEO,  
**Verinium**



**Robert Bienenfeld**  
Sr Mgr, Energy &  
Environment  
**Honda**



**Bill Tyndall**  
SVP and  
Senior Advisor  
**Duke Energy**



**Mark Rodrigues**  
Global Product  
Marketing Director,  
**Honeywell Turbo  
Technologies**



**Carol Zacharias**  
EVP, Deputy  
General Counsel,  
**ACE USA**



**Dr Michael Gallagher**  
Fmr Pres COO Director,  
**Westport  
Innovations**



**Catherine Dunwoody**  
Executive Director,  
**California Fuel  
Cell Partnership**



**Joseph Caggiano**  
Senior Advisor,  
**Chevron**



**J. Timothy Romer**  
Managing Director,  
**Goldman Sachs**



**Timothy Bevan**  
Senior Transportation  
Project Manager,  
**CH2M Hill**



**Dr David Greene**  
Corporate Fellow,  
**Oak Ridge  
National Lab**



**Edward Kjaer**  
Director Plug In Electric  
Vehicle Readiness,  
**SoCal Edison**



**Erik Terjesen**  
Director, Technology  
Licensing, HALO,  
**Qualcomm**



**James Kohlihaas**  
Vice President,  
Energy Strategy,  
**SAIC**



**Cal Lankton**  
Director, Electric  
Vehicle Charging  
Infrastructure,  
**ABB**



**Jennifer Schwab**  
Chief Sustainability  
Officer, **Sierra Club  
Green Home**



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*Final Program*

## WEDNESDAY, OCTOBER 17, 2012:

*Afternoon arrivals & Montage Hotel check-in*

*Registration, Evening Welcome & Cocktail Reception, 5:00 – 7:00 pm The Montage Lobby Bar*

## THURSDAY, OCTOBER 18, 2012:

*Registration & Continental Breakfast, 7:00am – 8:15am*

### 1) OPENING KEYNOTE SESSION: A NEW ERA OF LOWER-CARBON ENERGY LEADERSHIP

*8:15am – 10:30am*

**Andrew Bermingham**, CEO, **Montreux Energy** (Co-Chair)  
**Ralph Moran**, Senior Director, Government & Public Affairs, **BP America** (Co-Chair)  
**Timothy Alan Simon**, Commissioner, **California Public Utilities Commission**  
**Carol Zacharias**, EVP Deputy General Counsel, **ACE USA**  
**Mitch Mitchell**, Vice President, Government Affairs, **SoCal Gas**  
**Dr Kathryn Clay**, Executive Director Drive Natural Gas, **AGA**  
**Dr David Greene**, Corporate Fellow, **Oak Ridge National Lab**

*Morning Break: 10:30am – 11:00am*

### 2) CLEAN POWER GENERATION, EFFICIENCY, AND RENEWABLES AT SCALE

*11:00am – 12:30pm*

**Bill Tyndall**, Senior Vice President & Senior Advisor, **Duke Energy** (Co-Chair)  
**Byron Washom**, Director of Strategic Energy Initiatives, **UC San Diego** (Co-Chair)  
**Arun Banskota**, President, NRG EV Services, **NRG Energy**  
**Kirstin Gunderson**, Senior Manager Renewable Energy, **Walmart**  
**Mike Miskovsky**, CEO, **ZEP Solar**  
**J. Timothy Romer**, Managing Director, **Goldman Sachs**

*Luncheon 12:30-1:30pm*



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## THURSDAY, OCTOBER 18, 2012: (CONT)

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### 3) TRANSPORTATION: THE FUELS AND TECHNOLOGY ROADMAP

1:30pm – 3:30pm

**Dr Michael Gallagher**, Former Pres COO Director, **Westport Innovations** (Co-Chair)  
**Dr Dawn Manley**, Deputy to the Vice President, **Sandia National Laboratories** (Co-Chair)  
**Ronald Loveridge**, Mayor, City of Riverside, and Governing Board Member, **South Coast AQMD**  
**Robert Brown**, VP Sustainability Environment & Safety Engineering Ford, **Ford**  
**Robert Bienenfeld**, Sr Mgr. Energy & Environment, **Honda**  
**Ed Kjaer**, Director Electric Transportation, **SoCal Edison**  
**Cal Lankton**, Director Electric Vehicle Charging Infrastructure, **ABB**

Afternoon Break 3:30 – 4:00pm

### 4) INVESTMENT PANEL: CLEAN ENERGY DEALS AND PROJECTS

4:00pm – 5:00pm

**Richard Grant**, Partner, **McGuire Woods** (Co-Chair)  
**Elton Sherwin**, Senior Managing Director, **Ridgewood Capital** (Co-Chair)  
**Brian Rice**, Portfolio Manager Corporate Governance, **CalSTRS**

**Roundtable Cocktail Reception, 6:00 – 7:30 pm**

*The Montage Lawn overlooking the Pacific Ocean*



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## FRIDAY, OCTOBER 19, 2012:

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*Continental Breakfast, 7:00am – 8:15am*

### 5) MOBILITY, INFRASTRUCTURE, and the DESIGN OF CITIES

*8:15am – 10:00am*

**Timothy Bevan**, Principal Technologist, Sustainable Transportation, **CH2M Hill** (Co-Chair)

**Joseph Caggiano**, Senior Consultant, **Chevron** (Co-Chair)

**Dr Shane Stephens-Romero**, Senior Scientist; Manager, Research Development  
**National Fuel Cell Research Center**

**Erik Terjesen**, Director, Technology Licensing, HALO, **Qualcomm**

**Mark Rodrigues**, Global Product Marketing Director, **Honeywell Turbo Technologies**

**Barnabas Path**, Director, Business Development, **Veolia Energy North America**

*Morning Break: 10:00am – 10:30am*

### 6) CONCLUDING KEYNOTE SESSION:

#### ROUNDTABLE DISCUSSION ON ENERGY AND THE ENVIRONMENT

*10:30am – 12:00pm*

**Caroline Choi**, VP Regulatory and Environmental Policy, **SoCal Edison** (Co-Chair)

**Jennifer Schwab**, Chief Sustainability Officer, **Sierra Club Green Home** (Co-Chair)

**Catherine Dunwoody**, Executive Director, **California Fuel Cell Partnership**

**James Kohlhaas**, Senior Vice President, Strategic Energy Programs, **SAIC**

**Beth Bowman**, Senior Vice President, West Region, **Shell**

**James Levine**, President & CEO, **Verenium Corporation**

*Box Lunches*

End of Roundtable 12pm

*Sponsorship & Speaking Opportunities:*

**Dina Clifford**, Director of Marketing

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## MONTREUX ENERGY

Montreux Energy organizes senior-level strategy roundtables on the future of global energy investment. Since 1990, over 7000 leaders have participated in Montreux Energy roundtables. The first Montreux Energy Roundtable was held in 1990 in Montreux, Switzerland as a dialogue between OPEC, the International Energy Agency, oil & gas majors, producing countries, energy service companies, and the international banking community. Montreux Energy continues to convene broad and comprehensive discussions on the landscape for energy supply, demand, and emissions over a practical, five- to ten-year investment horizon. We debate policy, technology, and investment trade-offs as we transition to a clean energy future. We endeavor to include all industry and thought leaders in energy, power, transportation, infrastructure, and services.

The objectives of Montreux Energy and the **Aspen Clean Energy Roundtable™** are to engage in constructive, interactive stakeholder dialogue. We host key regulators and policy officials, from local, state, federal, and international organizations, and we invite new, creative thinking on how to modify, guide, and incent consumer behavior, responsibility, and leadership.

## Past Montreux Sponsors 1990-2012





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## HOTELS & LOGISTICS

The Montage Laguna Beach Hotel  
30801 S. Coast Highway ▪ Laguna Beach, CA 92651 USA ▪ +1.888.715.6700

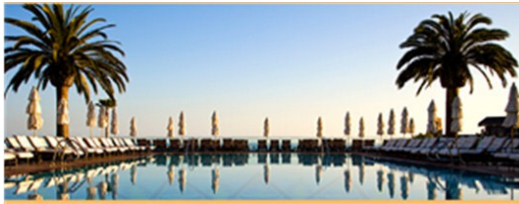
*Dina Clifford, Director of Marketing, Montreux Energy T 303 534-2500 C 303 549-3164*  
[Dina.Clifford@CleanEnergy.com](mailto:Dina.Clifford@CleanEnergy.com)



*Montage*  
LAGUNA BEACH







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## Montreux Energy Roundtable Calendar, 2012 – 2013

### CALIFORNIA CLEAN ENERGY ROUNDTABLE 2012

**October 17-19, 2012:** *The Montage Laguna Beach Hotel*  
*The California Approach to clean energy; Policy, Investment, and Technology leaders; Carbon, Mobility, Venture Capital, Infrastructure*



## 2013

### WASHINGTON CLEAN ENERGY ROUNDTABLE 2013

**February 2013**  
*Natural gas, renewables, and mobility scenarios for North American markets; regulatory & policy, climate, security, and new views from Washington*



### CHINA CLEAN ENERGY ROUNDTABLE 2013

**March 2013, Shanghai**  
*"China's Energy Future: Leadership in Global Clean Energy Investment"*  
*Our 4th China Energy Roundtable will focus on China's evolving energy portfolio and its growing and complex set of global relationships.*



### ASPEN CLEAN ENERGY ROUNDTABLE 2013

**Summer 2013**  
*High level dialogue on energy policy, directions for fuel and technology selection, the need for objective, positive communications and messaging, and an understanding of the trade-offs as we transition to cleaner power, systems, efficiency, and transportation options.*



### CALIFORNIA CLEAN ENERGY ROUNDTABLE 2013

**Fall 2013:** *The Montage Laguna Beach Hotel*  
*The California Approach to clean energy; Policy, Investment, and Technology leaders; Carbon, Mobility, Venture Capital, Infrastructure.*

